

**Request for Group Ancillary Benefits Quotation**

**\*\*\* All Requests Must Include Census\*\*\***

*NOTE: NOT ALL PLANS REQUESTED ARE AVAILABLE WITH EACH CARRIER*

**Group Name:** \_\_\_\_\_ **Zip Code:** \_\_\_\_\_ **Effective Date:** \_\_\_\_\_

**SIC CODE AND/OR INDUSTRY (MANDATORY):** \_\_\_\_\_

**Broker Name:** \_\_\_\_\_ **Agency:** \_\_\_\_\_

**Phone #:** \_\_\_\_\_ **Fax #:** \_\_\_\_\_ **Email:** \_\_\_\_\_

**Current Carrier & Rates:** \_\_\_\_\_ **Renewal Date:** \_\_\_\_\_

(PLEASE ATTACH CURRENT BENEFIT BOOKLET FOR 51+)

**DENTAL COVERAGE**

Horizon     American General     MetLife     Guardian     Oxford OBM     Bollinger

Deductible:     \$0     \$25     \$50     \$100     Other \_\_\_\_\_

Takeover:     Yes     No    Wave Waiting Period:     Yes     No

**COINSURANCE**

In Network:    Preventative: \_\_\_\_\_%    Basic: \_\_\_\_\_%    Major: \_\_\_\_\_%

Out of Network:    Preventative: \_\_\_\_\_%    Basic: \_\_\_\_\_%    Major: \_\_\_\_\_%

Lifetime Max:     \$1000     \$1500     \$2000     Other \_\_\_\_\_

Ortho Benefit:     Yes     No    Max:     \$750     \$1000     \$1500

**LIFE COVERAGE**

US Able Life     American General     MetLife     Guardian

Coverage Amount: \$ \_\_\_\_\_

Schedule Amount Based on: Flat \_\_\_\_\_    Times Salary \_\_\_\_\_ (Need Salary on Census)

Class I \_\_\_\_\_    Class II \_\_\_\_\_    Class III \_\_\_\_\_    Class IV \_\_\_\_\_

**Request for Group Ancillary Benefits Quotation (continued)**

**DISABILITY** (job title & salary must be on census)

US Able Life                       American General                       MetLife                       Guardian

**STANDARD**

Benefit Percentage: \_\_\_\_\_%      Max Weekly Benefit: \_\_\_\_\_%      Max Benefit Period: \_\_\_\_\_ weeks

**LIMITED**

Has this group been in business for more than 2 years:     Yes                       No

Benefit Percentage: \_\_\_\_\_%      Max Weekly Benefit: \_\_\_\_\_%      Benefit Duration: \_\_\_\_\_

Elimination Period:     90 Days                       180 Days                       Other: \_\_\_\_\_

**NJ TDB/ NY DBL**

Zurich NJ TDB       Zurich NY DBL

**VISION**

American General                       Block Vision                       Guardian

Eye Exam Frequency:     12 Months                       24 Months                       Other: \_\_\_\_\_

Frames Frequency:         12 Months                       24 Months                       Other: \_\_\_\_\_

Lens Frequency:           12 Months                       24 Months                       Other: \_\_\_\_\_

Contacts Frequency:       12 Months                       24 Months                       Other: \_\_\_\_\_

Copayment:     \$0                       \$5                       \$10                       \$20                       \$30                       Other: \$\_\_\_\_\_